

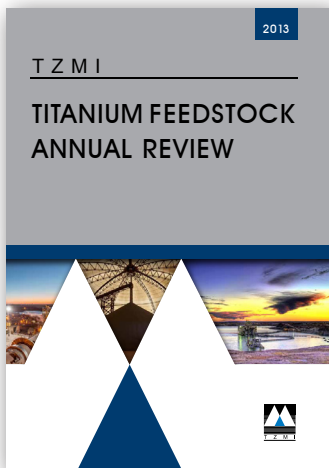


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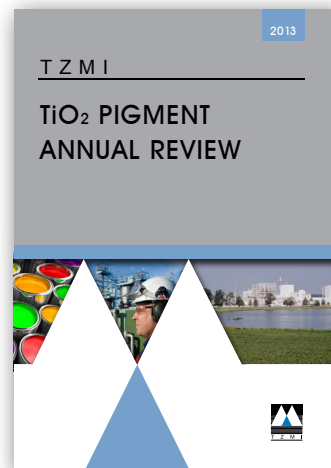
TZMI ANNUAL REVIEW SUITE

TZMI's Annual Review suite

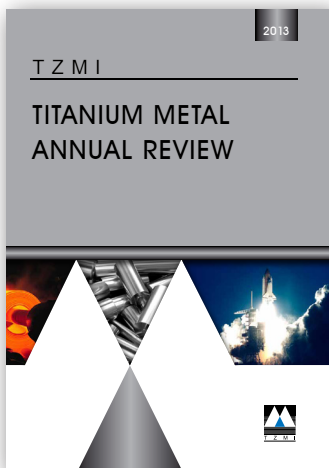
TZ Minerals International is pleased to announce the forthcoming release of its suite of four Annual Reviews. TZMI's Annual Reviews encompass four volumes covering Titanium Feedstocks, Zircon, TiO₂ Pigment and Titanium Metal. TZMI's Annual Review suite provide a comprehensive, in depth and independent analysis of each of the sectors in the TiO₂ value chain.



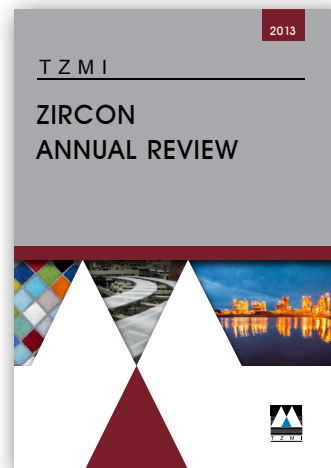
**TITANIUM
FEEDSTOCK
ANNUAL REVIEW**
A\$5,250 excluding GST



**TiO₂ PIGMENT
ANNUAL REVIEW**
A\$5,250 excluding GST



**TITANIUM METAL
ANNUAL REVIEW**
A\$5,250 excluding GST



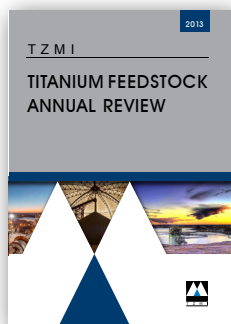
**ZIRCON
ANNUAL REVIEW**
A\$5,250 excluding GST

Packages

Purchase three or more Annual Reviews and receive a 10% discount on total price.

Purchase Mineral Sands Report and/or Pigment Industry Report in addition to three or more Annual Reviews and receive a 10% discount on total price.

TITANIUM FEEDSTOCK ANNUAL REVIEW

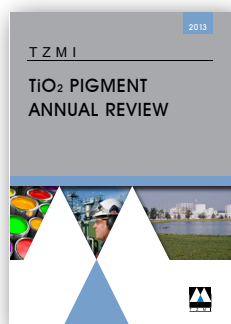


A\$5,250 excluding GST

The buoyancy and development in the titanium sector during the past few years has led to the development of *Titanium Feedstock Annual Review*, a publication focusing entirely on titanium feedstocks. This is a definitive resource to maintain an up-to-date perspective of the titanium feedstock industry as well as a valuable historical reference. This invaluable resource will provide comprehensive data and concise independent commentary with particular focus on the 2012 year along with profiles of all sector participants throughout the world.

- Executive summary
- Strategic issues
- Titanium feedstock markets
- Historical information
- Feedstock demand and pricing
- Feedstock supply
- Feedstock trends and outlook
- Co-products: Pig-iron
- New supply
- Appendix 1 – Introduction to the TiO₂ industry
- Appendix 2 – Feedstock producer profiles
- Appendix 3 – New project profiles

TiO₂ PIGMENT ANNUAL REVIEW

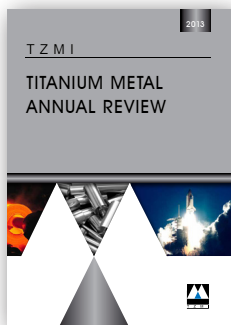


A\$5,250 excluding GST

TiO₂ Pigment Annual Review is dedicated to providing industry participants with an overview of the global titanium pigment market and provides an in depth examination of the structure and market dynamics of the industry. Subscribers will be provided in depth data presentation, interpretation and analysis along with historical reference and particular focus on 2012.

- Executive summary
- Introduction
- The titanium supply chain
- Pigment manufacturing technology
- Pigment supply
- Pigment demand and pricing
- Pigment plant economics
- Trade
- Trends and outlook
- Appendix 1 – Pigment producer profiles
- Appendix 2 – Pigment plant locator

TITANIUM METAL ANNUAL REVIEW

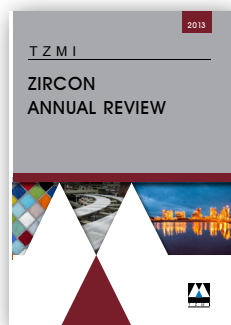


A\$5,250 excluding GST

The *Titanium Metal Annual Review* provides a comprehensive review of titanium metal markets, costs as well as supply and demand data and independent analysis with a particular focus on the 2012 year. This is a global study including specific regional focus on the increasing importance of the China market.

- Executive summary
- Introduction
- Overview of titanium
- Titanium industry characteristics
- Manufacture of titanium products
- Titanium metal supply
- Regional views
- Market dynamics
- Supply and demand of titanium
- Cost of sponge manufacture
- Emerging titanium technologies
- Industry outlook
- Appendix 1 – Profiles of major participants
- Appendix 2 – Glossary and definitions

ZIRCON ANNUAL REVIEW



A\$5,250 excluding GST

The *Zircon Annual Review* provides an analysis of events in the zircon industry in 2012, including up-to-date commentary and independent review of end-consumers, supply and demand, new projects and new sources of supply, extensive profiles of all industry participants, as well as an outlook for coming years while identifying key trends and developments and impacts on a global scale. The information contained in the *Zircon Annual Review* is carefully researched drawing on TZMI's extensive database and is an essential reference for the industry.

- Executive summary
- Overview of the zircon sector
- Major end-uses of zircon
- Zircon supply
- Demand dynamics
- Zircon pricing
- New projects
- Strategic issues for the zircon industry
- Appendix 1 - Producer profiles
- Appendix 2 - Consumer profiles
- Appendix 3 - New projects profiles

Please note: Chapter outlines are subject to change